

CHALLENGES BEING ADDRESSED

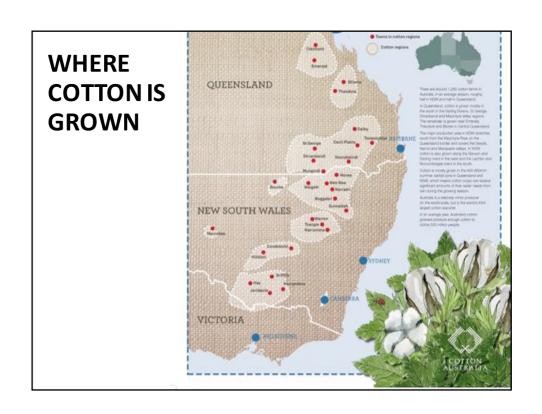
- ✓ Improving yield and quality
- ✓ Competition for natural resources
- ✓ Meeting community and market expectations
- ✓ Managing climatic variability
- ✓ Attracting and keeping skilled labour
- ✓ Cost-price squeeze



COURTESY OF PCI WOOD MACKENZIE

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THE AUSTRALIAN COTTON INDUSTRY

- √ High quality fibre
- ✓ Largely contamination free
- ✓ Used in 35-40 count English yarns (and higher)
- ✓ Short transit times to the bulk of the world's spinning mills
- √ World's highest yields (3 x average)



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AUSTRALIAN COTTON QUALITY

Typically

- ✓ Strict middling middling
- \checkmark 1-5/32" 1-1/4" (37 40, 29 32 mm)
- √ G5 micronaire
- √ 29 -34 GPT strength
- ✓ Uniformity 81 -83



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